

Asset Strategy Consultants- Boston

Will host an interactive roundtable for plan sponsors



Timely Retirement Plan Topics with the Department of Labor

Live Seminar at Bentley University, Waltham MA

(The seminar is free but seating is limited, [reserve](#) your seat now) May 10, 2011 8:00- 11:30

Join **Asset Strategy Consultants** and The Department of Labor for this free seminar reviewing essential requirements of maintaining a 401(k) and 403(b) retirement plan.

Topics addressed will include:

- Hot Topics in Fiduciary Governance: **"Limiting the Risks Inherent in Selecting Plan Investment Options"**. Attorney Stephen Rosenberg of The McCormack Firm will discuss current fee and expense litigation
- **"Making Defined Contribution Plans More Effective To Enhance Retirement Success"** Todd Mann of AllianceBernstein Investments will provide insight in this "Hands On" customized benchmarking report of your plan compared to over 1,000 US plan sponsors. The report will be provided to you with no obligation.
- **"Discovering hidden fees and expenses"** Mark Griffith of Asset Strategy Consultants- Boston will provide an inside look at revenue sharing and the real cost of plan administration
- **"Fiduciary duties and requirements from the DOL perspective"** Mary Rosen of the U.S. Department of Labor will discuss compliance with fiduciary procedures, fee disclosures and audit and enforcement initiatives.

Who should attend:

- This seminar is a must for anyone involved in the administration or governance of a qualified retirement plan including human resource, financial and executive officers.
- Attendance is limited to employees of Plan Sponsors and their professional advisors (accountants and attorneys only)

The McCormack Firm, LLC

Stephen Rosenberg, Esq. , partner and head of the ERISA practice group. Also, creator and publisher of "**Boston ERISA and Insurance Litigation Blog**"
www.Bostonerisalaw.com

Alliance Bernstein

Todd Mann, VP Defined Contribution Consultant:
AllianceBernstein Investments has been conducting research on over 1,000 plan sponsors for over eight years to isolate the real concerns in the marketplace.
www.alliancebernstein.com

Asset Strategy Consultants- Boston

Mark C Griffith, CPC, AIFA is a Senior Retirement Plan Consultant with decades of practical experience in designing, implementing and managing retirement plans to meet the goals and objectives of plan sponsors and their participants.
www.assetstrategyc.com

Department of Labor

Mary Rosen is with the Employee Benefits Security Administration of the U.S. Department of Labor.
[Department of Labor](#)

May 10, 2011

8:00-8:30 Registration, Breakfast and Welcome
8:30 - 11:30 Seminar

Bentley University
LaCava Center Room 335
175 Forest St.
Waltham, MA 02452

HRCI Approved

Approved for one hour CE credit from
The HR Certification Institute



Asset Strategy Consultants
5 Commonwealth Road Suite
3A
Natick, MA 01760
781-235-4426



To Register: [Click here](#)

